

SPECIAL NEEDS PLANNING WORKSHOP

Join us for this free Loose Ends or Legacy Workshop. The Workshop is FREE and applies to all families with special needs loved ones.



When:

November 16, 6-8pm

Where:

Metzenbaum Center
8200 Cedar Rd.
Chesterland

What can you expect:

Special presenter, *Crystal Cartwright*, will share her own experience with her loved one as well as the steps you can take to make sure no one in your family is left behind.

Workshop Topics:

- **Self-assessment of current and ideal objectives for your family**
- **Government Benefits**
 - Medicaid
 - SSI vs SSDI
- **Guardianship**
 - What does the process look like?
 - Alternate options
- **Special Needs Trusts**
 - Third party vs Individual
 - Pooled
- **Funding and Purpose of Special Needs Trust**
 - Providing for your child after you're gone
 - Protecting government benefits
- **The Importance of Having a Plan in Place**
 - Supplement government benefits
 - Preserve SNT remainder in legacy
- **Letter of Intent/Last Wishes**



METZENBAUM CENTER

The Geauga County Board
Of Developmental Disabilities

Contact Janice Chesnes to register - 440.729.9406 ext. 1512 or jchesnes@geaugadd.org
For more information about the Loose Ends or Legacy Workshop, please visit www.looseendsorlegacy.com